Bellevue City Council Retreat January 30-31, 2025 Silver Cloud Hotel at Point Ruston, Tacoma, WA Retreat Report

Participants:

Councilmembers: Mayor Lynne Robinson, Deputy Mayor Mo Malakoutian (1/30/25 only), Dave Hamilton, Conrad Lee, Jared Nieuwenhuis, John Stokes

Staff: Diane Carlson, Nathan McCommon, Joe Todd, Genesee Adkins, and Charmaine Arredondo

External Facilitators: Carrie Heron and Kara de Maine, Heartwood Collective

Desired Outcomes:

- a. Continue to build effective collaboration among Councilmembers
- b. Celebrate accomplishments and look forward to projects and commitments in the year ahead
- c. Shared understanding of the landscape of the City's funding needs and Council identification of three existing priorities for staff funding analysis in 2025
- d. Review and clarify purpose, staffing, and processes related to Boards & Commissions
- e. Review and clarify the Council's travel guidelines

	Thursday, January 30
9:00 AM	Welcome from Diane Carlson, City Manager
	Review agenda, expectations & agreements
	• Facilitators shared learnings from the council interview that informed the retreat agenda:
	 Retreat outcomes – there was a high level of alignment with the proposed outcomes, plus some additional input
	• Building on strengths. There is a lot of agreement that there is a lot of collegiality on the council. The retreat is an opportunity to leverage and build on what's working well.
	 Need for clarification/ different perspectives. There are some different perspectives/ understanding/ experiences around issues which will benefit from clarification.
	 Big appetite for work/ desire for prioritization. There were some additional topics/ projects that are top of mind for each of you, more than can be discussed at this retreat. And a couple of people

	suggested taking some time at the retreat to clarify priorities, which we've planned.
	 Setting intentions for 2025 Councilmembers set leadership intentions for the retreat.
	Look Back on 2024
	• Staff reviewed highlights and accomplishments from 2024. Councilmembers shared what stood out to them as the most impactful accomplishments of the last year.
	Look Forward to 2025: Overview of projects and commitments in the year ahead.
	 Staff reviewed budget commitments that will include report outs to Council in the coming year. The group discussed the Council budget workshop that will be held ahead of mid-bi budget process.
12:00 – 1:00 PM	LUNCH BREAK
	Funding Strategy
	 Staff shared the context of the planning that needs to occur in the short, medium, and longer-term Councilmembers selected several key investment areas for staff to study/analyze in 2025 Staff outlined revenue sources, and the investment required for them
5:30 PM	 Closing Identified next steps Council provided reflections on the day and feedback
	Friday, January 31
8:00 AM	 Welcome back Review agenda Overnight reflections check-in

	Clarify the Council's travel guidelines
	 Staff provided introductory context for the discussion, including a recommendation around travel guidelines. Council provided direction on how travel funds would be allocated for 2025, specific guidelines including decision-making, and how the council will provide reporting out on travel.
	City Council Appointed Boards & Commissions
	• Staff provided context for the discussion, including data on the current levels of staff support for boards and commissions
12:00 – 1:00 PM	LUNCH BREAK
	City Council Appointed Boards & Commissions discussion cont'd
	 The Council deliberated on the criteria used for appointments and reappointments
	 Councilmembers showed interest in modifying the City Code to require a break in service after a member serves the maximum terms, prior to being considered for appointment to a separate board or commission. Staff will return to a future regular council meeting with potential amendments to the City Code for discussion and direction.
	Closing remarks
	Councilmembers and staff reflected on the achieved outcomes of the retreat and observations about the work ahead
2:45 PM	Retreat Adjourned